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*Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| -----X | |
| | : |
| In re | : |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : |
| | : |
| Debtors. | : |
| | : |
| | : |
| -----X | |

**Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)**

**NOTICE OF WITHDRAWAL OF SUBPOENA ISSUED PURSUANT
TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE
SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND
AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. hereby
withdraws without prejudice its Subpoena served upon Paulson Credit Opportunities Master Ltd.
on December 19, 2012.

Dated: December 27, 2012
New York, New York

/s/ Jacqueline Marcus
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